COMMON TRANSACTION FORM (for One Transaction Only)

www.birlasunlife.com

Mutual Fund

From Scheme (in case of switch)



(PLEASE READ THE INSTRUCTIONS BEFORE FILLING UP THE FORM)								
ARN-1563				E076994	ARN Declaration - Upfront commission shall be paid directly by the investor to tregistered Distributors based on the investors assessment of various factors in the service rendered by the distributor.			
Please sign below, in case the EUIN is left blank/not provided: I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction. (refer inst no. A-4) [To be signed by all applicants, if mode of holding is joint]								
First Unitholder / Authorised Signatory			Second Unitholder		Third Unitholder			
FOLIO NUMBER (Mandatory) :					Date: D D M M Y	Υ		
1st Unitholder Name			2nd Unith	older Name	3rd Unitholder Name			
ADDITIONAL PURCHASE (Cheque / DD payment favouring "Scheme Name") Refer Instruction Section B								
Scheme: BSL				Plan :	Option:			
Payment Mode: Cheque/DD NEFT/RTGS Fund Transfer Others Please Specify payable to the above scheme drawn on (Bank Name & Branch Address)								
Amount (₹): DD Charges: Net Amount (₹):								
Chg/DD No.: / UTR / REF. No Dated: D D M M Y Y								
In case you do not mention the Plan and Option, units will be alloted under default option as per respective scheme related documents.								
SWITCH								
I/We would like to switch ₹		or		units				
FROM SCHEME / PLAN BSL		Optio	n	TO SCHEME / PLANBSL	Option			
DECLARATION(S) & SIGNATURE(S)								
To, The Trustee, Birla Sun Life Mutual Fund Having read and understood the contents of the Statement of Additional Information / Scheme Information Document of the Scheme, I/We hereby apply for units of scheme & agree to abide by the terms, conditions, rules and regulations governing the scheme. I/We hereby declare that the amount invested in the scheme is through legitimate sources only and does not involve and is not designed for the purpose of the contravention of any Act, Rules, Regulations, Notifications or Directions of the provisions of the Income Tax Act, Anti Money Laundering Laws, Anti Corruption Laws or any other applicable laws enacted by the government of to time. I/We have understood the details of the scheme & Wen have not received non-three review not not received non-three review not review of the investment. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode) payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I/We confirm that details provided by me/us are true and correct.								
First Unitholder / Authorised Signatory			Unitholder	Third Unitholder				
Contact Us:				Switch Date:				
1-800-270-7000 connect@birlasunlife.com Birla Sun L	Cohomo: RCI			Amount (r) or Units			

To Scheme

COMMON TRANSACTION FORM (for One Transaction Only)



or Units

Amount (₹)

(PLEASE READ THE INSTRUCTIONS BEFORE FILLING UP THE FORM)

FOLIO NUMBER (Mandatory):

Contact Us: 1-800-270-7000

www.birlasunlife.com

connect@birlasunlife.com Birla Sun Life

Scheme: BSL

1st Unitholder Name	2nd Unitholder Name	3rd Unitholder Name				
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REDEMPTION						
Scheme: BSL Plan :	Option:					
Please redeem (₹):	units.					
DECLARATION(S) & SIGNATURE(S)						
To,						
sources only and does not involve and is not designed for the purpose of the contravention of any Act, Rules, Regulations, Notifications or Directions of the provisions of the Income Tax Act, Anti Money Laundering Laws, Anti Corruption Laws or any other applicable laws enacted by the government of India from time to time. I/We have understood the details of the scheme & I/we have not received nor have been induced by any rebate or gifts, directly or indirectly in making this investment. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I/We confirm that details provided by me/us are true and correct.						
First Unitholder / Authorised Signatory						
A. Common Instructions: 1. Please read the Scheme related documents, Addenda, KIM carefully before submitting the form. 2. KYC: According to guidelines issued by SEBI under 'The Prevention of Money Laundering Act, 2002, it is made compulsory for all unitholders to be KRA-KYC compliant while making an application for subscription of units. For more information on KRA-KYC, please log on to www.birlasunlife.com before investing. Applications a liable to be rejected without any intimation to the applicants, if required KRA-KYC compliance is not complied by all the unit holders. 3. If the broker details are changed / re-written, please countersign near the broker box for confirmation. 4. Employee Unique Identification Number (EUIN): For applications routed through distributors, in addition to the ARN of the distributor, Unitholders are requested to also provide the EUIN of the individual ARN holder or of employee/relationship manager/sale person of the Distributor interacting with the investor. Providing appropriate EUIN would assist in tacking the problem of mis-selling even if the Sales personnel on whose advice the transaction was executed by investor leaves the employment of the distributor or his/her sub broker. If the distributor has not given any advice pertaining to the investor to provide signed confirmation as mentioned in the Form. EUIN is not required to be provided for redemption transactions. 5. In case ARN No/ Broker Code is mentioned in the form, but Direct Plar is indicated, the ARN No/ Broker Code will be ignored and the application will be processed under Direct Plan under respective scheme, subject to it being complete in all other aspects. Further, where application is received for 'Regular Plan' without Distribut code or 'Direct mentioned in the ARN Column, the application will be processed under Direct Plan of the scheme.						
cheque/funds transfer/RTGS/NEFT request, or demand drafts. 2. Additional Purchase request should necessarily mention the pay-in bank account details i.e. account num	. charges, if any, would be borne by the AMC only for the investors residing at places which are not covered by	y our offices / authorised centres. The maximum charges so borne by the AMC would be restricted to limits a				
	t only to a hank account that is already registered in the folio at the time of redemption transaction processing					